

BANK INFORMATION

Are you currently a Security Bank Depositor? <input type="checkbox"/> Yes <input type="checkbox"/> No	Account No.:	Branch:
Is your Payroll with Security Bank? <input type="checkbox"/> Yes <input type="checkbox"/> No	Account No.:	Branch:

PERSONAL LOAN DETAILS

With previous or existing Security Bank Personal Loan? <input type="checkbox"/> Yes <input type="checkbox"/> No	Desired Loan Amount PHP
Payment term (Months) <input type="checkbox"/> 12 <input type="checkbox"/> 18 <input type="checkbox"/> 24 <input type="checkbox"/> 36	Loan Purpose: <input type="checkbox"/> Purchase of appliance/furniture <input type="checkbox"/> Tuition Fees <input type="checkbox"/> Home Improvement <input type="checkbox"/> Others: _____
Mode of Loan Release: <input type="checkbox"/> Via Manager's Check <input type="checkbox"/> Credit to my Security Bank Account:	
Branch:	Account Type:
Acct. No.	

PERSONAL INFORMATION

Complete Name (First, Middle, Last)

Mother's Maiden Name

Civil Status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widow/Widower <input type="checkbox"/> Legally Separated <input type="checkbox"/> Annulled	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female
Citizenship:	Date of Birth (mm/dd/yyyy)
Place of Birth:	

Educational Attainment:
 High School Vocational College Post Graduate Others: _____

Car Ownership:
 Personal, monthly amortization (PHP _____) Company Provided Both None

Home Ownership:
 Owned Living with relatives Mortgaged
 Company-owned Rented, PHP _____/mo. Length of Stay: _____ years

Present Home Address (No., Street, Brgy./Village, Subdivision, City/Municipality, Province) Zip Code:

Home Phone No.: Mobile Phone No.: E-mail Address:

Permanent Home Address (No., Street, Brgy./Village, Subdivision, City/Municipality, Province) Zip Code:

Previous Home Address (No., Street, Brgy./Village, Subdivision, City/Municipality, Province) Zip Code:

Preferred Billing / Mailing Address:
 Home Business / Employer

SPOUSE INFORMATION

Complete Name (First, Middle, Last) Date of Birth (mm/dd/yyyy)

Are you currently a Security Bank Depositor? <input type="checkbox"/> Yes <input type="checkbox"/> No	Account No.:	Branch:
Is your Payroll with Security Bank? <input type="checkbox"/> Yes <input type="checkbox"/> No	Account No.:	Branch:

Educational Attainment:
 High School Vocational College Post Graduate Others: _____

Business / Employer: Position:

Business / Employer Address (Floor, Street, Brgy./Village, Subdivision, City/Municipality, Province): Zip Code:

Office Phone No.: Number of Dependents:
Children: Others: (Relationship _____)

MY WORK AND FINANCES

Employment Type: <input type="checkbox"/> Government <input type="checkbox"/> Private <input type="checkbox"/> Self-Employed	Permanent: <input type="checkbox"/> Yes <input type="checkbox"/> No
Rank: <input type="checkbox"/> Assistant Manager / Senior Assistant Manager <input type="checkbox"/> Assistant Vice President / Senior Assistant Vice President <input type="checkbox"/> Vice President / First Vice President / Senior Vice President / Executive Vice President <input type="checkbox"/> President / Chief Executive Officer / Director / Chairman	<input type="checkbox"/> Rank and File <input type="checkbox"/> Junior Officer <input type="checkbox"/> Manager / Senior Manager
Position:	

Nature of Business:	Gross Annual Income:
Date Hired:	Length of Service:
TIN:	SSS/GSIS/UNIFIED ID Number:

Business / Employer

Business / Employer Address (Floor, Street, Brgy./Village, Subdivision, City/Municipality, Province) Zip Code:

Direct Office Phone No.: Alternate No.:

Best Time / Day to Call: E-mail Address:

Immediate Supervisor / HR Contact Person:

HR Contact No.: HR Email Address:

Previous Employer: Length of Service: Total Years at Work / in Business:

PERSONAL REFERENCES

Name	Address	Relationship	Telephone No.:
1.			
2.			

CREDIT CARD DETAILS

Credit Card	Credit Limit	Card No.	Expiry Date
1.			
2.			

OTHER LOAN ACCOUNTS

Bank / Company	Outstanding Balance	Type of Loan	Monthly Payment
1.			
2.			

UNDERTAKING

1. I hereby certify that all information herein are true and correct based on my own knowledge and further authorize SB Finance Company, Inc. ("SB Finance") to obtain information as it may require concerning my loan application and agree that it shall remain SB Finance's property whether my loan is approved or not. Any information given by me or other persons I authorized which is not true or accurate, will automatically cause SB Finance to reject my loan or cancel its approval.

2. I hereby willingly, voluntarily, and with full knowledge of my right under the law, waive the right to confidentiality of information and authorize SB Finance to disclose, divulge and reveal any such information relating to the account of the Borrower/Mortgagor, including events of default, for the purpose of, among others, client evaluation, credit reporting or verification and recovery of the obligation due and payable to the SB Finance under the terms and conditions of this agreement.

3. In view of the foregoing, SB Finance may disclose, divulge and reveal the aforementioned information to third parties, including but not limited to my employer, SB Finance's affiliates, subsidiaries, agents or service providers, the Banker's Association of the Philippines - Credit Bureau (BAP - CB) or to any similar central monitoring entity or recipients as provided for by law and required by competent authority.

4. I further authorize SB Finance, as my Attorney-in-Fact, to conduct random verification with the Bureau of Internal Revenue (the "BIR") in order to establish the authenticity of my Tax Statements (the "ITR") and the accompanying financial statements/documents submitted to SB Finance in accordance with my loan application requirements.

5. I hold SB Finance free and harmless from any and all liabilities, claims and demands of whatever kind or nature in connection with or arising from the aforementioned disclosure or reporting.

6. I hereby acknowledge that the Personal Loan or any part(s) thereof shall be deemed to have been availed on the date when the funds are transferred to my bank account maintained with Security Bank, or upon receipt of the Manager's Check, reflecting the amount of the loan less the applicable fees, charges and taxes.

7. I further authorize SB Finance to deduct from my Loan proceeds all fees including, but not limited to, processing fees, documentary stamp tax, notarial fees and interest accruals should the first due date be over 30 days from the release of my loan and other related charges.

8. I hereby authorize SB Finance, and Security Bank Corporation's subsidiaries, affiliates, related and Bancassurance companies or their authorized service providers to provide me with a consumer loan or an additional product/s (but not limited to auto loan, personal loan, credit card) for the purpose of marketing, cross-selling, sales offers and sharing products and services information and I agree and consent to allow them to contact us for this purpose (i.e. by e-mail, telephone, text, etc.) unless I tick off the box below.

No, I do not agree to have my account used for marketing, cross-selling, sales offers and sharing products and services information

9. I hereby agree that SB Finance has the right to approve a lower amount than my desired loan amount as indicated in this application and shall render SB Finance free and harmless from any liability arising therefrom.

10. I hereby agree that should my application be denied, SB Finance has no obligation to furnish the reason for such rejection or to return my application and other submitted documents.

11. I also legally bind myself to the Terms and Conditions of the Loan Program Promissory Note, Disclosure Statement and other relevant documents that I shall execute in favor of the Bank.

Borrower's Signature Above Printed Name _____ Date _____

FOR BANK'S USE ONLY

Channel Source	Source Code
Referrer / Account Officer / DSA	

ARE YOU QUALIFIED?

- At least 21 years old but not more than 65 years old upon loan maturity
- Filipino citizen
- With office or residence landline
- Residence or office is within Bank's service processing area

Employed

- Regular and permanent with current employer and with total employment of at least one (1) year
- Minimum gross monthly income:
 - For Metro Manila: Php 15,000
 - For outside Metro Manila: Php 12,000

Self-Employed

- With at least two (2) continuous years of profitable operations in the same line of business
- Minimum gross monthly income:
 - For Metro Manila: Php 30,000
 - For outside Metro Manila: Php 25,000

REQUIREMENTS

Duly filled-out and signed Loan Application Form

Employed

- Photocopy of company ID with clear photo and signature
- Photocopy of one (1) valid government-issued photo ID with three (3) specimen signatures
- Income Documents, any of the following:
 - Latest one (1) month payslip with COE, or
 - Latest one (1) month payslip with ITR, or
 - Latest three (3) months payslip

Self-Employed

- Photocopy of Two (2) valid government-issued IDs with three (3) specimen signatures
- Latest two (2) years Audited Financial Statements
- SEC Registration / DTI Certificate
- Business Permit/Mayor's Permit
- Latest three (3) months bank statements
- List of three (3) suppliers and three (3) customers with telephone numbers
- Latest GSIS (if corporation)

*Additional documents may be required by the bank to process the loan

P30,000
MINIMUM LOAN

P1,000,000
MAXIMUM LOAN

STARTS AT
1.39%

LOAN TENOR



LOAN AMORTIZATION SCHEDULE*

TENOR	12 mo.	18 mo.	24 mo.	36 mo.
Monthly Add-On Rate	1.39%	1.49%	1.59%	1.69%
Effective Yield	29.48%	31.56%	33.19%	34.01%
Amount	Approximation of Monthly Amortization			
30,000	2,917	2,114	1,727	1,340
50,000	4,862	3,523	2,879	2,234
100,000	9,724	7,046	5,757	4,468
300,000	29,170	21,137	17,270	13,404
500,000	48,617	35,228	28,784	22,339
1,000,000	97,234	70,456	57,567	44,678

NOTE: No fees are collected by SB Finance or any representative upon application. Any fees paid for this application made to individuals or entities not authorized by SB Finance will not be binding on SB Finance.

FEES AND CHARGES

Processing Fee	PHP 2,000
Documentary Stamps	PHP 1.00 for every PHP 200 for loans exceeding PHP 250,000
Notarial Fee	PHP 100.00 applicable for PHP 100,000 approved loan amount and above

- Rates may vary based on account evaluation and are subject to change without prior notice.
- Existing rate at the time of availment shall apply.
- Other applicable fees and charges may apply.